



"We are also pleased to offer a new IRS-supported service that provides eligible individuals with a loan of up to \$7,000, depending on qualifications and the details of your tax return." Takes only 30 Minutes to get approved and will have the loan within 24 hours.

Giovanni Halman

**Ultimate Tax LLC**  
**2450 Fondren Rd Ste 111 Houston Texas**

## IRS EXPERTISE YOU CAN TRUST

9+ Years of IRS Experience – Transparent, Accurate, Risk-Free Tax Prep



### Why Choose Ultimate Tax LLC?

- **9+ Years IRS Experience** – Get insider knowledge you won't find with most CPAs or preparers.
- **No-Cost Tax Preparation** – We prepare your full tax return before you decide to file with us.
- **You Make the Choice** – Stay with your current CPA or file with us. The decision is entirely yours.
- **Transparent Process** – No hidden fees, no surprises, full clarity from start to finish.
- **Maximized Refunds** – We identify deductions and credits the IRS expects, ensuring accurate returns.
- **Stress-Free Service** – Remote and in-person options to fit your schedule.
- **Submission Is Super Easy** – Simply submit:
  - A copy of your **Driver's License**
  - The completed **Ultimate Tax LLC Client PDF**
  - Your **W2s and 1099s**
  - Send everything to: **taxes@visionshark.biz**
- **Trusted Expertise** – Experience the confidence of having an IRS insider on your side.

### How It Works

1. **Send Your Documents** – DL, client PDF, W2s/1099s to [taxes@visionshark.biz](mailto:taxes@visionshark.biz)
2. **We Prepare Your Taxes** – Full, accurate preparation at no upfront cost.
3. **Review Your Return** – See your refund and all details before committing.
4. **You Decide** – File with us, stay with your CPA, or ask questions. No pressure.



## ULTIMATE TAX LLC

2450 FONDREN RD STE 111  
HOUSTON TEXAS 77063

PHONE: 346-324-5960      FAX: 832-582-8299

FIRST NAME: \_\_\_\_\_ LAST NAME: \_\_\_\_\_

SSN: \_\_\_\_\_ D.O.B. \_\_\_\_\_

SPOUSE FIRST NAME: \_\_\_\_\_ SPOUSE LAST NAME: \_\_\_\_\_

SPOUSE SSN: \_\_\_\_\_ SPOUSE D.O.B. \_\_\_\_\_

STREET ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_ HOME PHONE #: \_\_\_\_\_

Occupation: \_\_\_\_\_ YES      NO

Did You Receive Insurance Through The Marketplace

### FILLING STATUS

1. SINGLE

2. MARRIED FILLING JOINTLY

3. MARRIED FILLING SEPERATELY

4. HEAD OF HOUSHOLD

5. QUALIFYING WIDOWER

### DEPENDENTS INFORMATION

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ D.O.B. \_\_\_\_\_ AGE: \_\_\_\_\_ SEX: \_\_\_\_\_

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ D.O.B. \_\_\_\_\_ AGE: \_\_\_\_\_ SEX: \_\_\_\_\_

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ D.O.B. \_\_\_\_\_ AGE: \_\_\_\_\_ SEX: \_\_\_\_\_

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_ D.O.B. \_\_\_\_\_ AGE: \_\_\_\_\_ SEX: \_\_\_\_\_

TAXPAYER SIGNATURE: \_\_\_\_\_ SPOUSE SIGNATURE: \_\_\_\_\_

BY SIGNING THIS DOCUMENT, YOU CONCUR THAT ALL INFORMATION YOU PROVIDED FOR YOUR TAX PREPARATION IS AUTHENTIC AND NO FRAUDULENT IN ANYWAY. THIS INCLUDE: ID, SOCIAL SECURITY CARD, BIRTH CERTIFICATE, W2 FORM, 1099 FORM, 1098 FORM, SELF EMPLOYEMENT ETC.....