



"We are also pleased to offer a new IRS-supported service that provides eligible individuals with a loan of up to \$7,000, depending on qualifications and the details of your tax return." Takes only 30 Minutes to get approved and will have the loan within 24 hours.

Giovanni Halman

Ultimate Tax LLC
2450 Fondren Rd Ste 111 Houston Texas

IRS EXPERTISE YOU CAN TRUST

9+ Years of IRS Experience – Transparent, Accurate, Risk-Free Tax Prep



Why Choose Ultimate Tax LLC?

- ☒ **9+ Years IRS Experience** – Get insider knowledge you won't find with most CPAs or preparers.
- ☒ **No-Cost Tax Preparation** – We prepare your full tax return before you decide to file with us.
- ☒ **You Make the Choice** – Stay with your current CPA or file with us. The decision is entirely yours.
- ☒ **Transparent Process** – No hidden fees, no surprises, full clarity from start to finish.
- ☒ **Maximized Refunds** – We identify deductions and credits the IRS expects, ensuring accurate returns.
- ☒ **Stress-Free Service** – Remote and in-person options to fit your schedule.
- ☒ **Submission Is Super Easy** – Simply submit:
 - A copy of your **Driver's License**
 - The completed **Ultimate Tax LLC Client PDF**
 - Your **W2s and 1099s**
 - Send everything to: **taxes@visionshark.biz**
- ☒ **Trusted Expertise** – Experience the confidence of having an IRS insider on your side.

How It Works

1. **Send Your Documents** – DL, client PDF, W2s/1099s to **taxes@visionshark.biz**
2. **We Prepare Your Taxes** – Full, accurate preparation at no upfront cost.
3. **Review Your Return** – See your refund and all details before committing.
4. **You Decide** – File with us, stay with your CPA, or ask questions. No pressure.



ULTIMATE TAX LLC

2450 FONDREN RD STE 111
HOUSTON TEXAS 77063

PHONE: 346-324-5960 FAX: 832-582-8299

FIRST NAME: _____ LAST NAME: _____

SSN: _____ D.O.B _____

SPOUSE FIRST NAME: _____ SPOUSE LAST NAME: _____

SPOUSE SSN: _____ SPOUSE D.O.B _____

STREET ADDRESS: _____

CITY: _____ STATE: _____ ZIP CODE: _____

CELL PHONE: _____ HOME PHONE #: _____

Occupation: _____ YES NO

Did You Receive Insurance Through The Marketplace

FILLING STATUS

1. SINGLE 2. MARRIED FILLING JOINTLY 3. MARRIED FILLING SEPERATELY
4. HEAD OF HOUSHOLD 5. QUALIFYING WIDOWER

DEPENDENTS INFORMATION

NAME: _____ SSN _____ D.O.B _____ AGE _____ SEX _____

NAME: _____ SSN _____ D.O.B _____ AGE _____ SEX _____

NAME: _____ SSN _____ D.O.B _____ AGE _____ SEX _____

NAME: _____ SSN _____ D.O.B _____ AGE _____ SEX _____

TAXPAYER SIGNATURE: _____ SPOUSE SIGNATURE: _____

BY SIGNING THIS DOCUMENT, YOU CONCUR THAT ALL INFORMATION YOU PROVIDED FOR YOUR TAX PREPARATION IS AUTHENTIC AND NO FRAUDULENT IN ANYWAY. THIS INCLUDE: ID, SOCIAL SECURITY CARD, BIRTH CERTIFICATE, W2 FORM, 1099 FORM, 1098 FORM, SELF EMPLOYEMENT ETC.....